#### **PRESENTED BY:** Annie Hyman Pratt





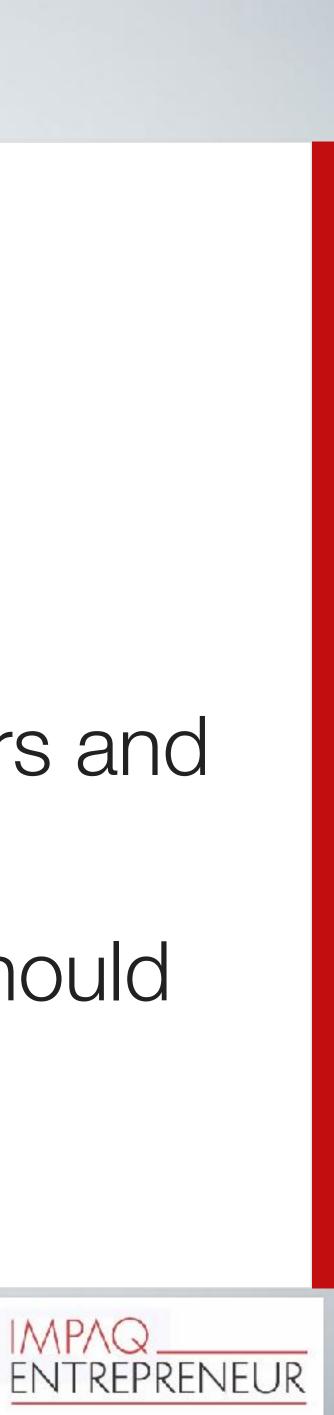
## 2017 KBL Program - CEO Coaching August 9, 2017





### What we'll cover today:

- Live Meeting with your KBL's!
- What to expect for implementation
- How you can best support your Leaders
- Confronting performance issues with your leaders and team - what is YOUR part?
- A new Ninja skill your leaders posses that you should utilize!
- Your Questions



## We had an AWESOME Live Meeting!

Learning & Growing & Growing & Learning

F





Curriculum follows the RAPID BUSINESS GROWTH FRAMEWORK

Specialized Expertise & Increasing Performance

Organizational Systems and Processes

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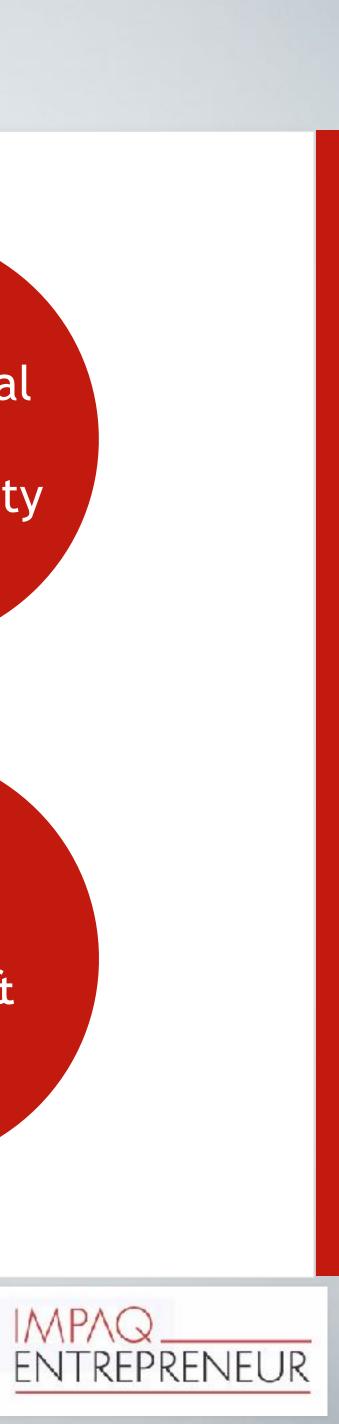
Defined & Aligned Outcomes and Expectations

Psychological Safety & Accountability

Agreements, Effective Confrontation, Renegotiation and Holding Accountable

> Culture of Effective Behaviors & Teamwork

Org Structure, Functions & Roles



## We Started with This - ALWAYS!

#### GREATER PURPOSE

#### External Drivers & Pressures

#### **Cross-Functional**

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#### **BIG OUTCOMES**

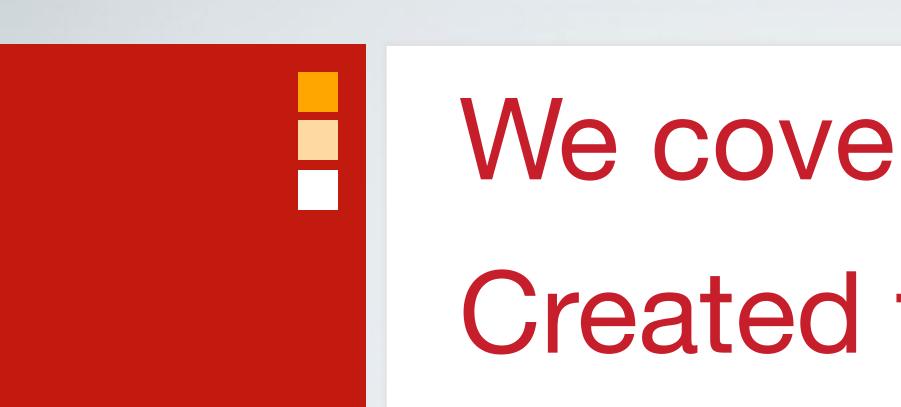
#### Main Annual Goals

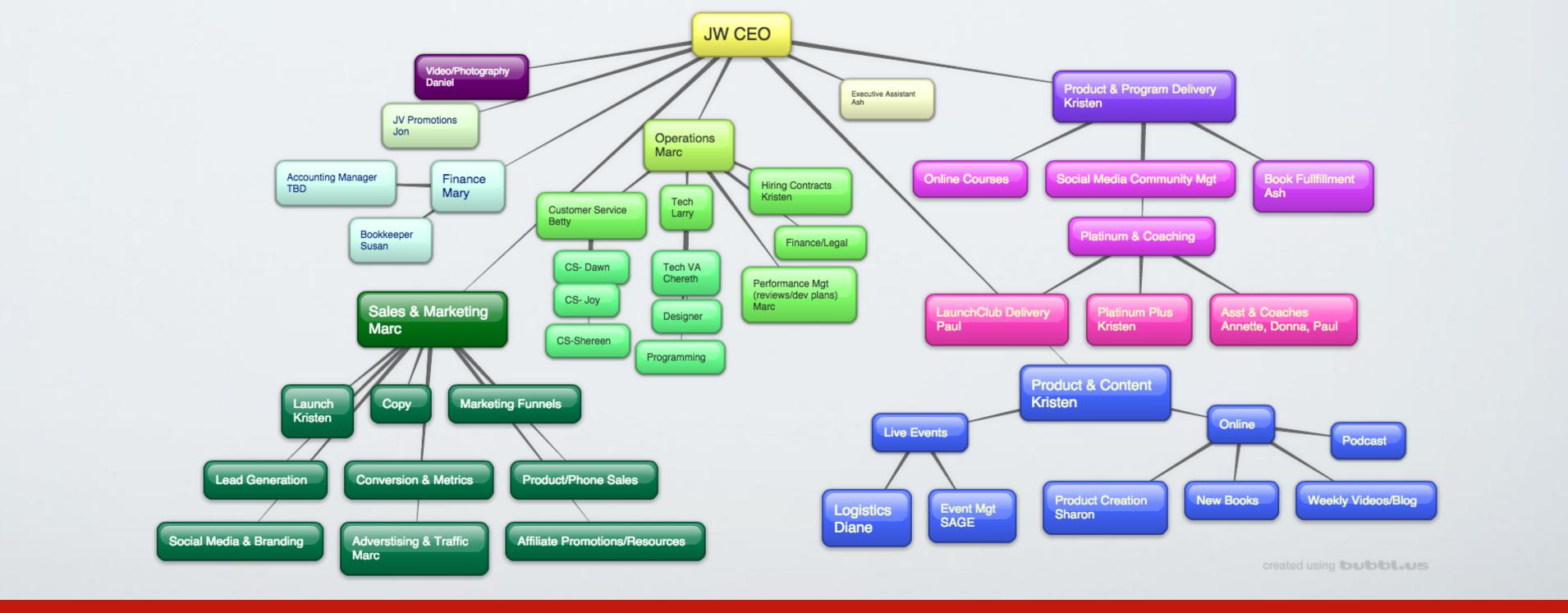
Priority Projects & Deliverables (to meet the goals)

Functional and Tactical Projects & Deliverables

#### FUNCTIONAL TASKS







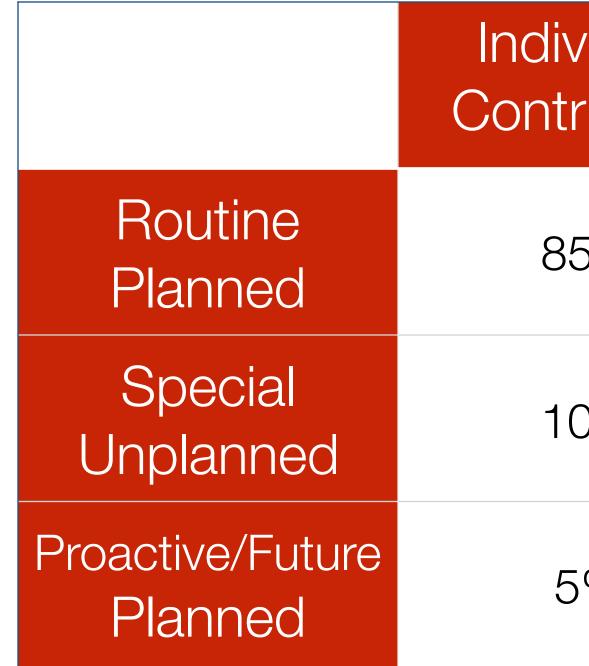
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# We covered Roles and Org Structure and **Created their own Role Descriptions**











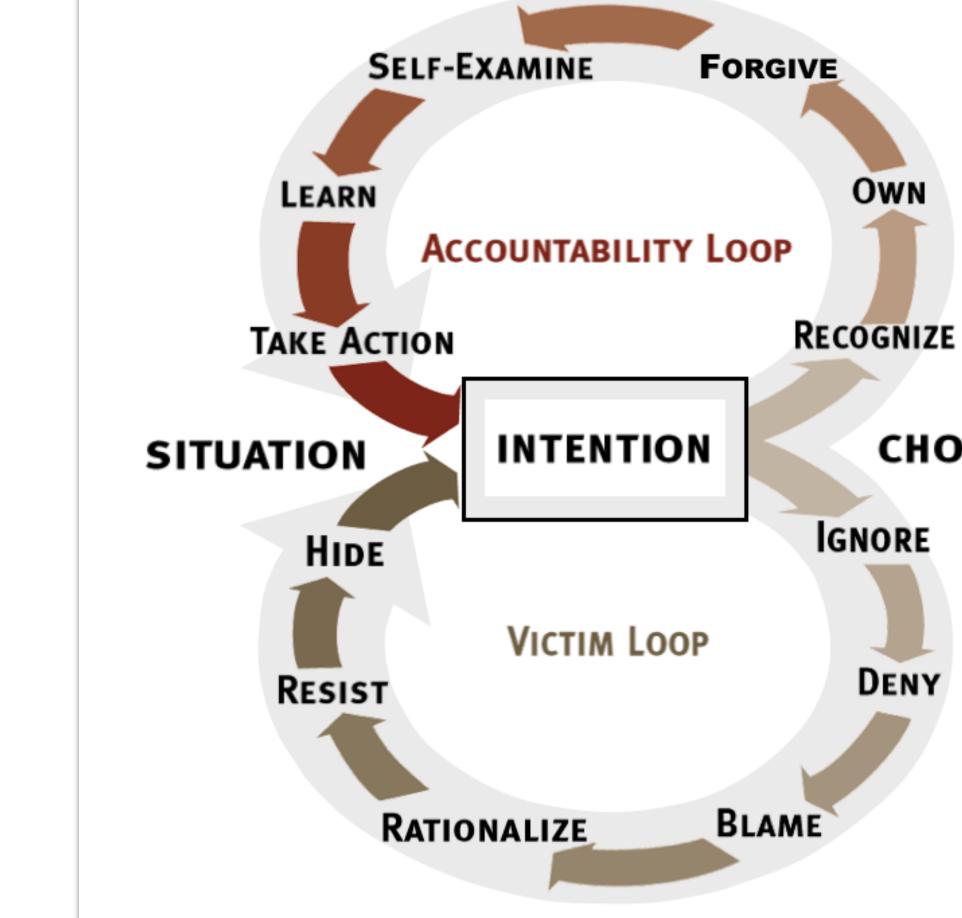
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#### They Planned for changing time allocation to include more developing others and making improvements for the future

vidual ributor	Manager/ Leader	Entrepreneur Executive
5%	60%	40%
0%	20%	30%
5%	20%	30%



### They're Mastering & Aim to Teach This



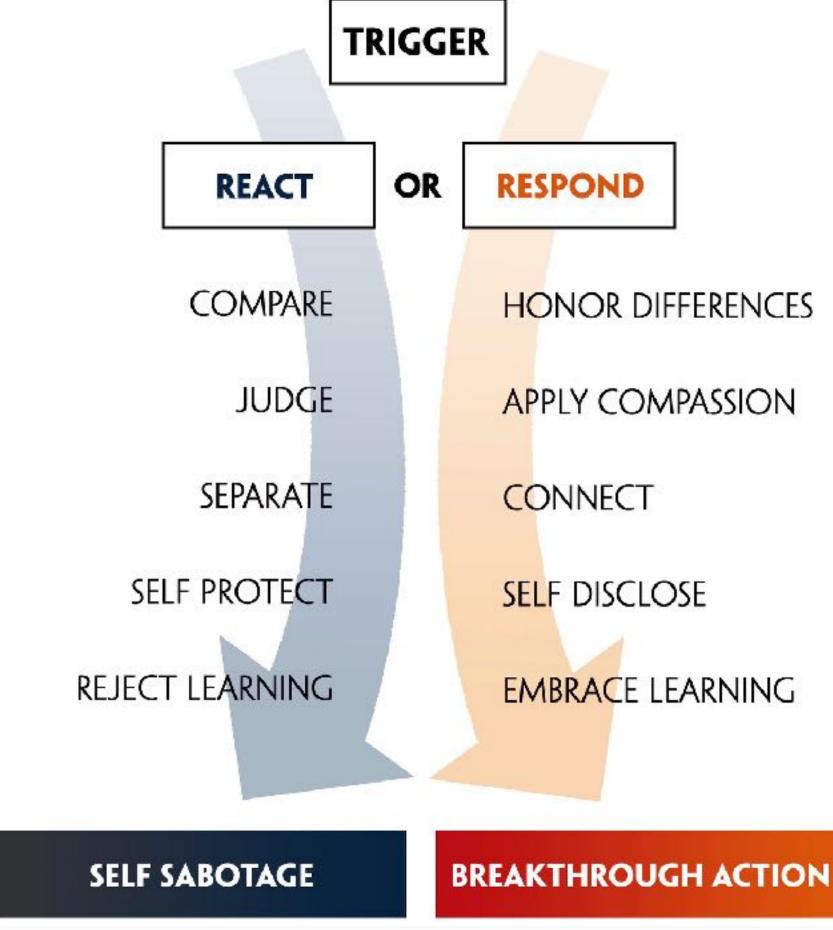
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CHOICE





## Learning how to make it safer



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### Safety comes BEFORE Accountability, **Only Always!**











# 5 Point Formula for Setting Expectations

1.The desired outcome looks like \_\_\_\_\_\_.

- "the what" specifics, details, timing, etc.
- <sup>2</sup>.The purpose and benefits are \_\_\_\_\_\_.
- <sup>3</sup>.How we'll achieve this is \_\_\_\_\_\_.
  - "the how" roles, parts, plans, etc.
- 4.We'll surface challenges and follow-up by doing \_\_\_\_\_\_.

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"the why" - relevant context, what the outcome provides (be, do, have)

"the what if's" – how we'll connect for problem solving and follow up (RECOVERY)

<sup>5</sup>.Are we in agreement? Can you commit to this? Any issues or challenges you see?



# Delegatee-Driven Delegation in 6 Steps

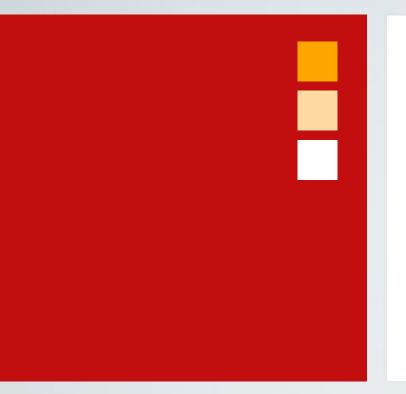
- My understanding the desired outcome looks like \_\_\_\_\_.
- The purpose and benefits are \_\_\_\_\_.
- 3. I need the following to be successful\_\_\_\_\_.
- 4. I anticipate the following challenges\_\_\_\_\_.
- 5. I will follow up with you (when/how).
  - I'll surface problems and breakdowns (when/how).

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I intend to respond to these challenges this way\_\_\_\_\_.

I will let you know when it's complete and how it turned out (when/how).





# Closing The Gap with GAPPA a.k.a. Holding Accountable

- G: Describe the Gap (Expected o (Consequences)
- A: Potential Adjustments to each area TALKING TENTATIVELY!
  - Performance what we might "Do Differently"
  - Expectations where we might have to "Change Expectations"
- P: My Perceptions of the Adjustments (context why I think what I think)
- P: Their Potential Solutions and Perceptions (context why you think what you think)
- A: New / Adjusted Agreement with Follow Up and Recovery

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• G: Describe the Gap (Expected or Desired Outcome vs. Current Status) + IMPACT



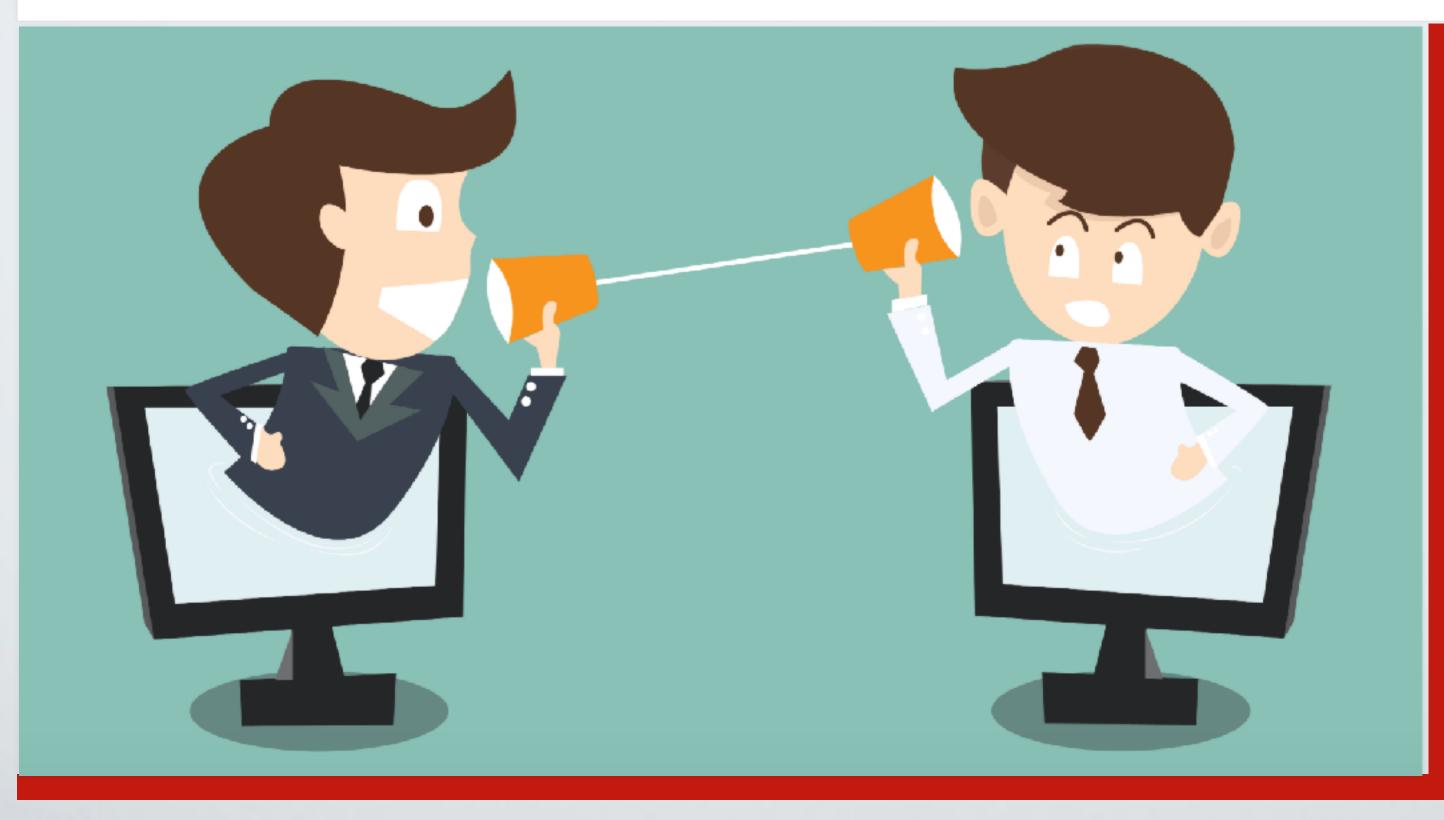
## Expect them to utilize GAPPA - A LOT!







# They will be taking more initiative to communicate with and inform you





Β

#### KBL Flash Report - from KBL to CEO Weekly snapshot of important business issues and intended actions

- Status of the week's ACTIVE priorities, goals, projects, initiatives along with new and important insights
- 2. Surface CURRENT problems, challenges, alternative solutions, decisions and intended Next Actions (especially for next week)
- Proactive ideas and changes to support the FUTURE (and any actions you intend to take) 3.
- How you and the team are doing, and what you're doing or intend to do if things need 4. to shift
- 5.

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Optional: Steps you've taken or will take to develop yourself and others







# They're MASTERMINDING Super Effectively!





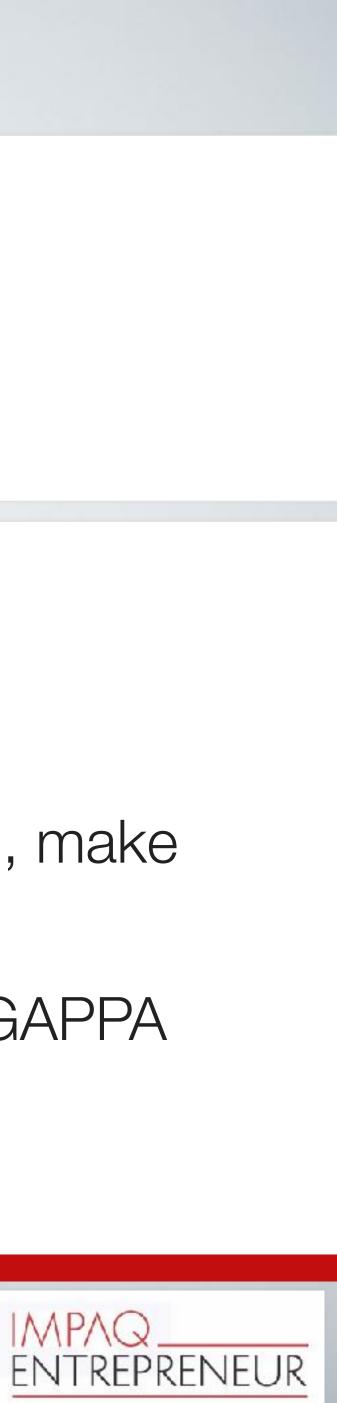




# What to expect for implementation

- Continual Updating of the strategic plan
- Adjusting of org charts and increasing role clarity
- Up-leveling Role Descriptions
- KBL's more proactively structuring their time, esp. to strategize, plan, make foundational improvements and develop others
- KBL's utilizing interaction skills for setting expectations, delegation, GAPPA
- KBL's demonstrating Safety and Accountability and teaching
- KBL's utilizing their weekly flash reports

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#### You Can Best Support by utilizing..... Questions not Directives (anchored in outcomes)

- What's the plan?
- What outcomes are you going for?
- How do you see this working?
- How does this align with our big goals?
- What challenges do you see?
- How do you plan to address those?
- What support do you need?

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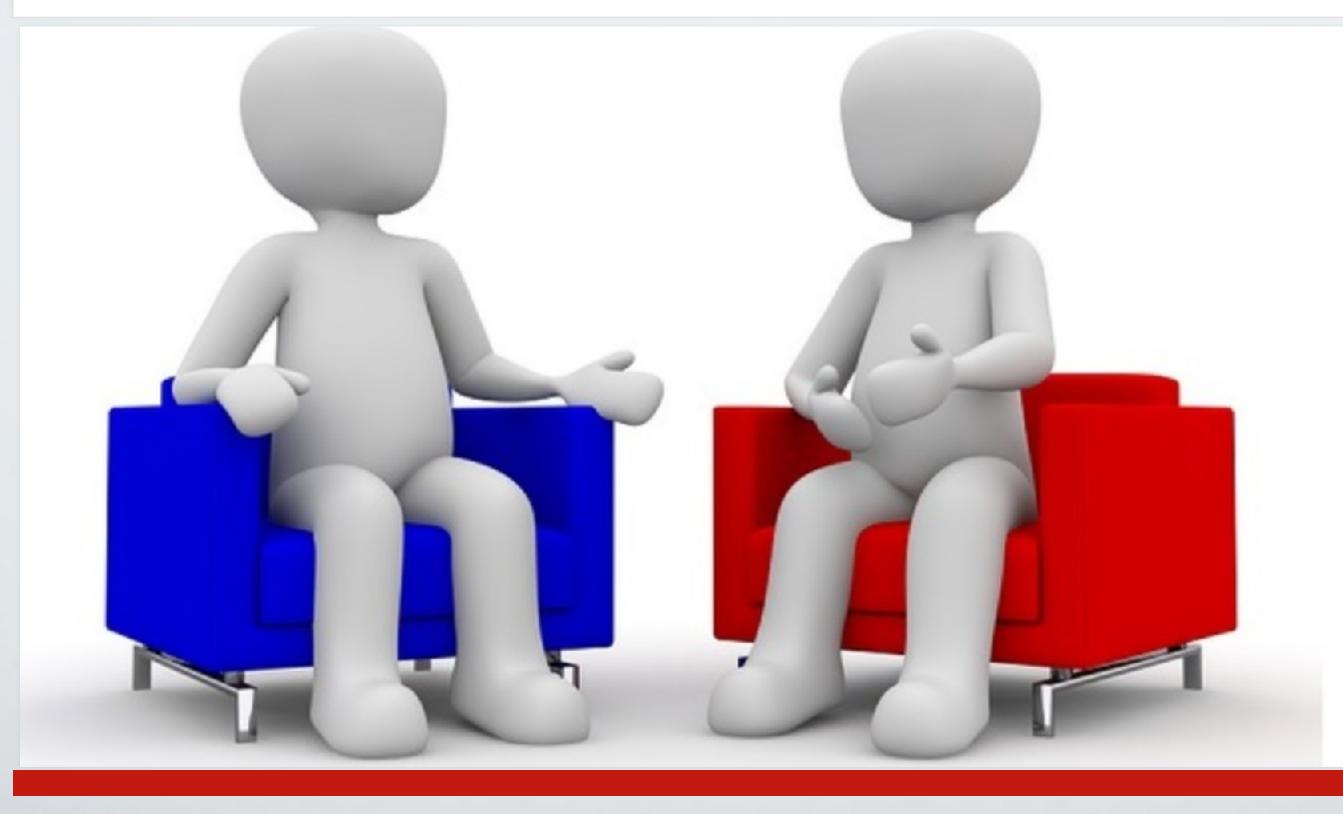








## Have Regular Meetings / Communication





## Praise and Appreciate MORE Often



### It Fuels Performance and Commitment





- 3. Thank You I Appreciate You!

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# 1. What You did, how You behaved 2. The Positive IMPACT it had (describe)





## Your CEO Learning for This Month....



H

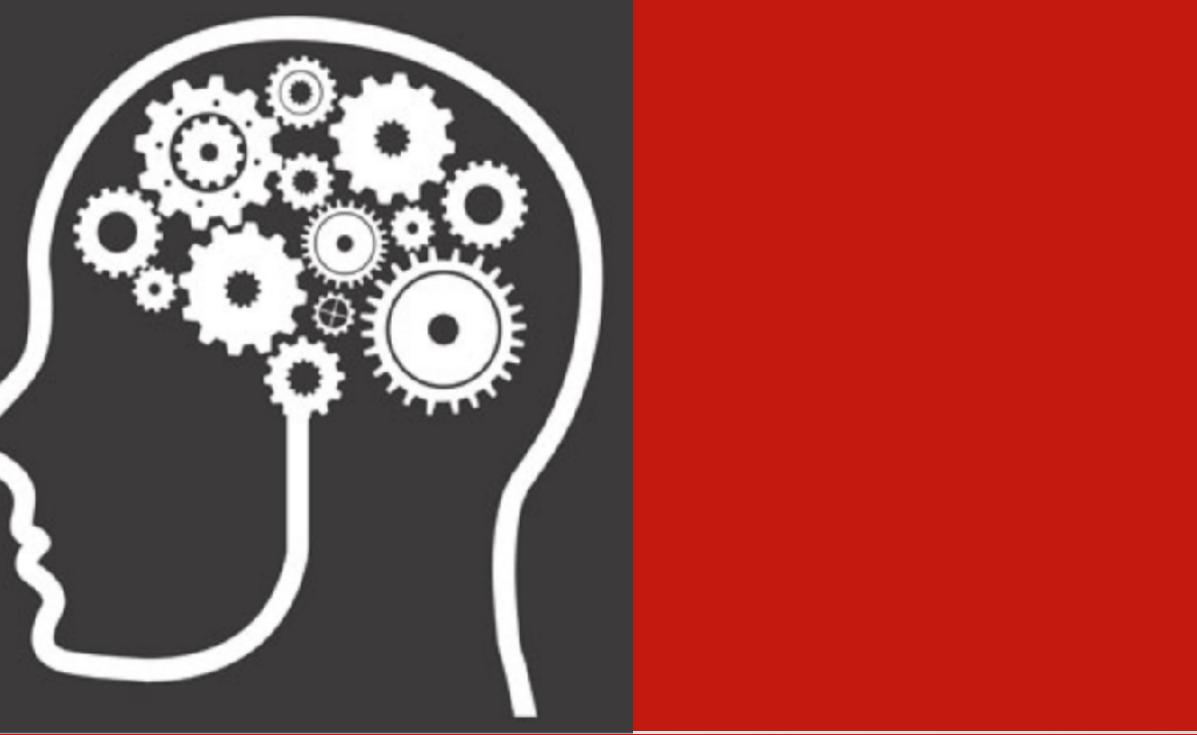




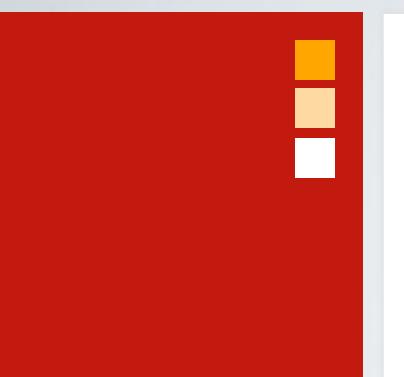


# What Are You Thinking? {

#### Say What You're Thinking, give Feedback About the Business, their Performance, the Team, and the Future







#### When Giving Performance Feedback Take Responsibility for Setting Achievable Expectations





# Η

## STOP Comparing their Performance to Yours! Evaluate based on the following:

- The SPECIFIC SITUATION at hand, taking into account all the unique parts of it (including External Drivers and Market Shifts)
- Similar performance situations that have happened IN YOUR COMPANY in the past
- Similar situations in Other Companies in your space (this is where masterminding is So Valuable!)
- Your company's own growth trajectory where are you now and have you EVER done this before?







# And be generous with this to make it safer, so that you get MORE ACCOUNTABILITY









### A Ninja Skill your KBL's Now Possess That You Should Utilize



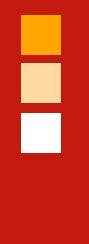




# What's Off Track and What's Changed?











## Let us know how we can support you!





# IMPAQ ENTREPRENEUR

Rapid Business Growth through Next-Level Leadership & Team Driven Results

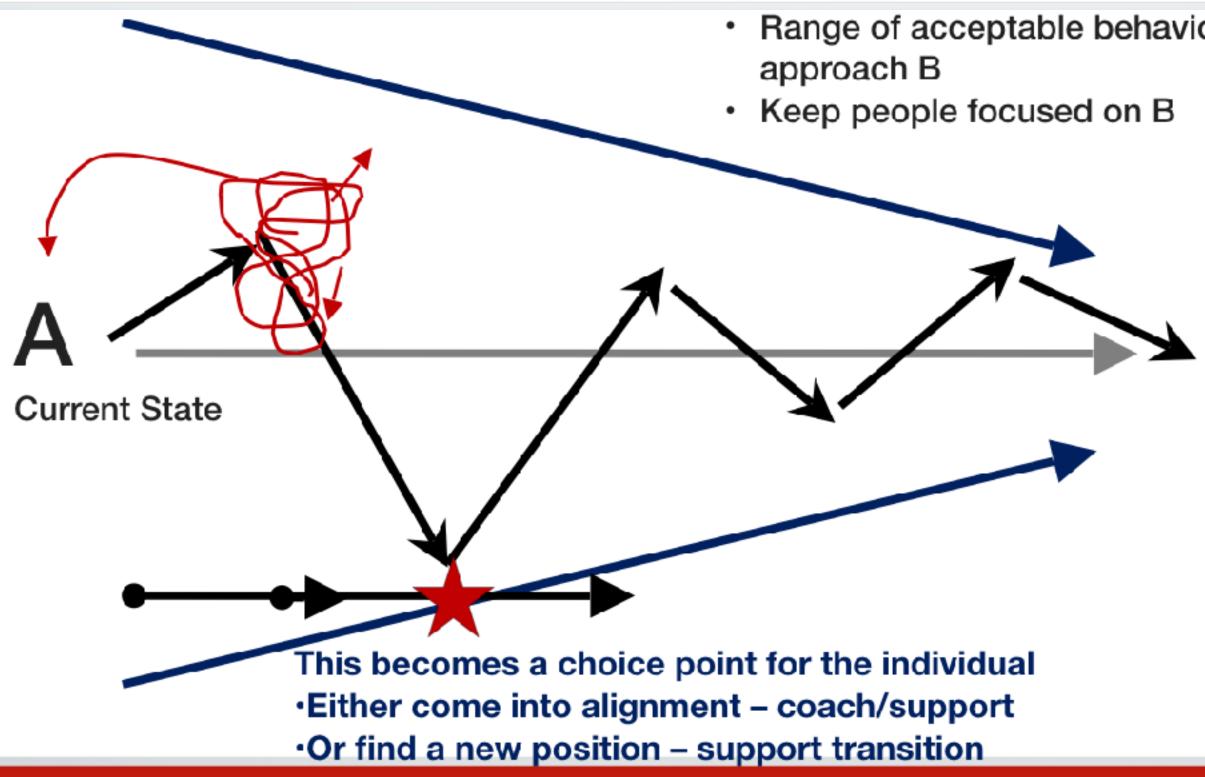
#### Annie Hyman Pratt IMPAQ Entrepreneur

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## Expect Bumps, This is $A \rightarrow B$



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- Range of acceptable behaviors decreases as you

#### B

**Future Desired** State

- B is a "picture" of success =
- Desired Results
- Level of Operational Excellence



#### **The KBL Program Structure**



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#### **Library and Tools**

- **Templates**
- **Checklists and Worksheets**
- Job Desc, Org Charts, etc
  - Examples

#### **Mentoring & Coaching**

- **Coaching Calls with Annie**
- **1:1 Coaching with Barbara**
- **Spot Issue Consulting**
- **Implementation Coaching**





